FORM 4

obligations may continue. See Instruction 1(b).

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, I	D.C.	20549
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STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* Byrdak Maryann						2. Issuer Name and Ticker or Trading Symbol POTBELLY CORP [PBPB]										tionship of Repor all applicable) Director Officer (give title				Owner (specify	
(Last) 111 N. C. SUITE 8	ANAL	rst) (Middle)			3. Date of Earliest Transaction (Month/Day/Year) 03/15/2019										below) below) SVP, Information Technology					
(Street) CHICAG (City)	O IL		50606 Zip)		_ 4. If	Ame	endment,	Date o	f Original	Filed	(Month/Da	ay/Yea	ar)		Indivi ne) X	Form	r Joint/Group n filed by One n filed by Mo on	e Reportir	ıg Pers	on	
		Tabl	e I - Non	ı-Deri\	ative/	Se	curitie	s Acc	quired,	Dis	posed o	f, or	Bene	eficia	ally C	Owne	ed				
1. Title of Security (Instr. 3) 2. Trans: Date (Month/L						Day/Year) Ex		2A. Deemed Execution Date, if any (Month/Day/Year)		Transaction Dispose Code (Instr. 5)		ities Acquired (A d Of (D) (Instr. 3,			nd :	Securities Beneficially		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
									Code	v	Amount		(A) or (D)	Price	. -	Transa	ction(s) 3 and 4)			,	
Common Stock ⁽¹⁾ 03/1				5/2019				A ⁽²⁾		8,452	2	A	\$0.0		.0 8,452		D				
		Та	ble II - D						,		sed of, onvertib				y Ow	ned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date, T C Ny/Year) 8	4. Transa Code (8)				6. Date Exercisable and Expiration Date (Month/Day/Year) Date Exercisable Expiration Date			7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) Amoun or Numbe of Title Shares		ount		vative urity tr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4)	Owner Form Direct or Inc (I) (In	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	

Explanation of Responses:

- 1. The common stock is a restricted stock unit which represents a right to receive one share of common stock for each restricted stock unit. Restricted stock units vest in three equal installments beginning on the first anniversary of the Transaction Date.
- 2. Restricted stock unit award pursuant to the Potbelly Corporation 2013 Long-Term Incentive Plan.

By: Robyn Martin For: Maryann Byrdak

03/20/2019

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.