## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Notice of Effectiveness	
Effectiveness Date:	March 26, 2021 5:00 P.M.
Form:	S-3
CIK:	<u>0001195734</u>
<b>Company Name:</b>	POTBELLY CORP
File Number:	<u>333-254284</u>