SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				()-					
1. Name and Address of Reporting Person [*] Maveron Equity Partners 2000, L.P.			2. Date of Event Requiring Statement (Month/Day/Year)		3. Issuer Name and Ticker or Trading Symbol POTBELLY CORP [PBPB]				
(Last) 411 FIRST A	(First) VENUE SOU	(Middle) TH, SUITE 600	10/03/2013		4. Relationship of Reporting Pers (Check all applicable) Director X Officer (give title	son(s) to Issue 10% Owne Other (spe	er	5. If Amendment, D (Month/Day/Year) 10/03/2013	ate of Original Filed
(Street) SEATTLE	WA	98104			below)	below)		Applicable Line) Form filed b	t/Group Filing (Check y One Reporting Person
(City)	(State)	(Zip)						X Reporting P	y More than One erson
			Table I - Nor	-Derivat	ive Securities Beneficia	lly Owned			
1. Title of Security (Instr. 4)					. Amount of Securities eneficially Owned (Instr. 4)	Form: Dire	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) 4. Nature of Indirect Beneficial Ownersh (Instr. 5)		Beneficial Ownership
Common Stoc	'k				374,021 ⁽¹⁾⁽²⁾⁽³⁾	D			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)		2. Date Exercisable ar Expiration Date (Month/Day/Year)			ing Derivative Security (Instr. 4)		5. sion Ownership sise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date	Expiratior		Amount or Number of	Price of Derivativ Security	ve or Indirect	
<u> </u>			Exercisable	Date	Title	Shares			
1. Name and Ad		ng Person [°] I <u>ers 2000, L.P.</u>							
(Last) (First) (Middle) 411 FIRST AVENUE SOUTH, SUITE 600									
(Street) SEATTLE	WA	9810	4						
(City)	(State)	(Zip)							
	1. Name and Address of Reporting Person [*] <u>Maveron Equity Partners 2000-B, L.P.</u>								
(Last) 411 FIRST A	(First) VENUE SOU	(Middl) TH, SUITE 600	le)						
(Street) SEATTLE	WA	9810	4						
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* MEP 2000 Associates LLC									
(Last) (First) (Middle) 411 FIRST AVENUE SOUTH, SUITE 600									
(Street) SEATTLE	WA	9810	4						
(City)	(State)	(Zip)							
1. Name and Ad	dress of Reporti	ng Person [*]		1					
1									

<u>Maveron Equity Partners III, L.P.</u>								
(Last) 411 FIRST AVENU	(First) JE SOUTH, SUITE 6	(Middle) 00						
(Street) SEATTLE	WA	98104						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Maveron III Entrepreneurs Fund, L.P.								
(Last) 411 FIRST AVENU	(First) JE SOUTH, SUITE 6	(Middle)						
(Street) SEATTLE	WA	98104						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* Maveron General Partner 2000 LLC								
(Last) 411 FIRST AVENU	(First) JE SOUTH, SUITE 6	(Middle)						
(Street) SEATTLE	WA	98104						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* $\underline{Maveron \ LLC}$								
(Last) 411 FIRST AVENU	(First) JE SOUTH, SUITE 6	(Middle)						
(Street) SEATTLE	WA	98104						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] MEP Associates III, L.P.								
(Last) 411 FIRST AVENU	(First) JE SOUTH, SUITE 6	(Middle)						
(Street) SEATTLE	WA	98104						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* Maveron General Partner III LLC								
(Last) 411 FIRST AVENU	(First) JE SOUTH, SUITE 6	(Middle)						
(Street) SEATTLE	WA	98104						
(City)	(State)	(Zip)						

Explanation of Responses:

1. Includes shares held by Maveron Equity Partners 2000, L.P. ("Maveron 2000"), Maveron Equity Partners 2000-B, L.P. ("Maveron 2000-B"), MEP 2000 Associates LLC ("MEP 2000"), Maveron Equity Partners III, L.P. ("Maveron 2000-B"), MEP 1000 Associates LLC ("MEP 2000"), Maveron Equity Partners III, L.P. ("Maveron 2000-B"), MEP 2000 Associates LLC ("MEP 2000"), Maveron Equity Partners III, L.P. ("MeP III"), Maveron III Entrepreneurs' Fund, L.P. ("Maveron-Entrepreneurs") and MEP Associates III, L.P. ("Maveron-Associates"). Maveron General Partner 2000 LLC ("Maveron GP"), as the general partner of each of Maveron 2000 and Maveron 2000-B, may be deemed to beneficially own certain of these shares. Maveron LLC, as the manager of MEP 2000, may be deemed to beneficially own certain of these shares. (continued on Footnote 2)

2. Maveron General Partner III LLC ("Maveron GP III"), as the general partner of each of MEP III, Maveron-Entrepreneurs' and Maveron-Associates, may be deemed to beneficially own certain of these

shares. Each of Maveron GP, Maveron LLC and Maveron GP III disclaims beneficial ownership of the shares reported herein except to the extent of its pecuniary interest therein. 3. This amendment is being filed to properly place the signature of the person executing the original Form 3 on record. The holding in this line item is not new or revised but is being reported again solely to gain access to the filing system.

<u>/s/Dan Levitan, authorized</u>

<u>person</u>
** Signature of Reporting Person

10/03/2013

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.